Adobe Commerce Partner API

Three Year Commit (3YC) Documentation

As this documentation is updated and sandbox features are released, the table below will keep a record of the changes.

Revision	Release Notes
Date	
Dec 11, 2022	 3YC changes are now live in the sandbox for partner development (alpha release)

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Introduction to Three Year Commit

3-Year Commit (3YC) is a loyalty program that allows a customer to get a **greater discount level** as well as a **price lock** for 3 terms (the current term and 2 additional terms). The customer commits to a minimum quantity that they must purchase *and maintain* throughout the 3-year commitment period.

It is important to use the Preview Order API to determine the correct discount level. Preview Order uses the customer's 3YC commitment as well as any accepted commitment requests in order to return the Offer ID with the best discount.

3YC Workflows

There are four ways that a customer can become enrolled in 3YC. In all scenarios, the customer is required to accept the commitment terms (the minimum quantities and commitment end date) in the Adobe Admin Console before receiving any discounts. \

1. **New Customer (partner-initiated):** During customer creation, partners may set the requested minimum quantities, which would start the 3YC customer acceptance workflow after the account becomes active.

[POST Create Customer API] [GET Get Customer API]

2. Existing Customer (partner-initiated): Existing customers (with active 3YC or not) can be updated with new requested minimum quantities, which would start the 3YC customer acceptance workflow once the account is updated from the request.

[PATCH Update Customer API] [GET Get Customer API]

- Existing Customer (customer-initiated): Existing customers (not already in 3YC) that meet the 3YC requirements may be presented an offer in Adobe admin Console to enter 3YC with the minimum quantities set to the customer's current quantities.
 [GET Get Customer API]
- Existing VIP Customer (partner-initiated): Existing VIP customers with active 3YC can be transferred to VIPMP and retain their 3YC commitment terms, which can be retrieved using the GET Customer API.
 [POST Transfer Subscriptions API]
 [GET Get Customer API]

Summary of API Changes

- New list of *benefits* in customer resource
- Can now request THREE_YEAR_COMMIT *benefit* during Customer Create/Customer Update call
- If customer has an active commitment (commitment.status = COMMITTED)
 - RETURN orders may be rejected if they would result in the customer dropping below their minimum committed quantity
 - Subscription renewal quantity (across subscriptions) must stay at or above the committed quantity
 - Requests to reduce renewal quantity or disable autorenewal may be rejected if they would result in the renewal order not meeting the minimum committed quantity
 - The customer can request recommitment in the last 30 days of their active commitment. The *recommitmentRequest* can be accepted prior to the current commitment ending but will not go into effect until afterwards
 - The *recommitmentRequest* is for another Three-Year Commit agreement (additional 3 years) after the current commitment ends
- Existing VIP customers with Three Year Commit are now able to transfer to VIPMP
 - No changes to Transfer APIs. Customer's commitment information (if they have any) can be retrieved by making a Get Customer request after the transfer is complete

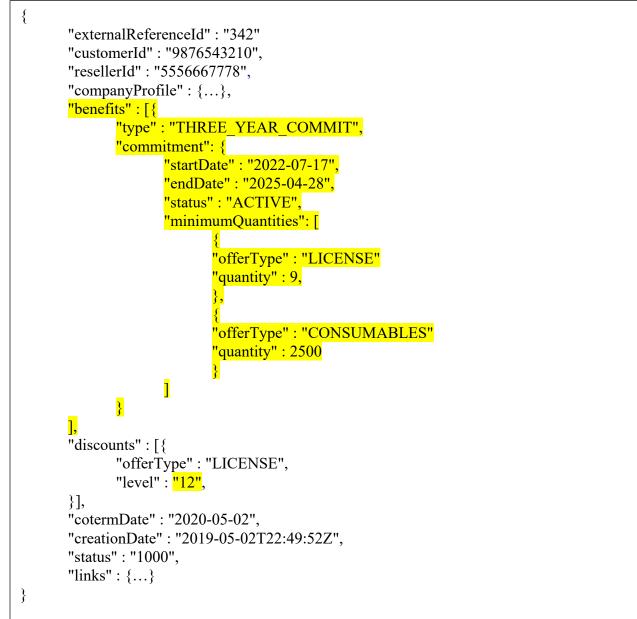
API Changes

1. Get Customer Account

GET /v3/customers/<customer-id>

- New *benefits* array of *benefit* objects
- New potential 3YC discount levels
 - o **LICENSE:** 12, 13, 14
 - O CONSUMABLES: TA, TB, TC, TD, TE, TF, TG

RESPONSE BODY: Customer resource



Notes:

- Discount levels will be updated whenever the commitment status changes (new commitment or expiration)
- During Order Preview, if the customer has an ACCEPTED *commitmentRequest* for a quantity that would be reached in that order, the preview response will use the discount level for that *commitmentRequest*
 - Placing the order for that quantity would make the *commitmentRequest* COMMITTED as well as creating the *commitment* object
- Customer can be enrolled in 3YC for either LICENSE or CONSUMABLES or both.
 - If only enrolled for one, there is no minimum quantity for the other type and the customer gets no discount for that type
 - Can enroll in one *offerType* first and then add the other later. Both will be merged into one commitment with the same dates

2. Create Customer Account

POST /v3/customers

• Can optionally request 3YC during customer creation

REQUEST BODY: Customer resource without read-only fields

```
{
       "resellerId" : "5556667778",
       "externalReferenceId" : "342",
       "companyProfile" : {
              "companyName" : "Fairmont",
              "preferredLanguage" : "en-US",
              "address" : {
                     "country" : "US",
                     "region" : "CA",
                     "city" : "San Jose",
                     "addressLine1" : "200 Fairmont Ave",
                     "addressLine2" : "Apt 123",
                     "postalCode" : "95110-1234",
                     "phoneNumber" : "800-123-4567"
              },
              "contacts" : [{
                     "firstName" : "Donald",
                     "lastName" : "Duck",
                     "email" : "donald@duck.com",
                     "phoneNumber" : "408-123-4567"
              }]
       },
       "benefits":[
          <<u>{</u>
            "type":"THREE YEAR COMMIT",
            "commitmentRequest": {
              "minimumQuantities":[
                 "offerType":"LICENSE",
                 "quantity":9
                 "offerType":"CONSUMABLES",
                  "quantity":2500
}
```

RESPONSE BODY: Customer resource

```
{
       "externalReferenceId" : "342",
       "customerId" : "9876543210",
      "resellerId" : "5556667778",
       "companyProfile" : {
              "companyName" : "Fairmont",
              "preferredLanguage" : "en-US",
              "address" : {...},
              "contacts" : [...]
       },
       "benefits":[
            "type":"THREE YEAR COMMIT",
            "commitment":{},
            "commitmentRequest": {
              "startDate":"2022-07-17",
              "endDate":"2025-04-28",
              "status":"REQUESTED",
              "minimumQuantities":[
                {
                 "offerType":"LICENSE",
                 "quantity":9
                 "offerType":"CONSUMABLES",
                 "quantity":2500
            "recommitmentRequest": {}
       "discounts" : [{
              "offerType" : "LICENSE",
              "level" : "01",
       }],
       "cotermDate" : "",
       "creationDate" : "2019-05-02T22:49:52Z",
      "status" : "1002"
}
```

3. Update Customer Account PATCH /v3/customers/<customer-id>

Either *commitmentRequest* **OR** *recommitmentRequest* may be sent in the request to:

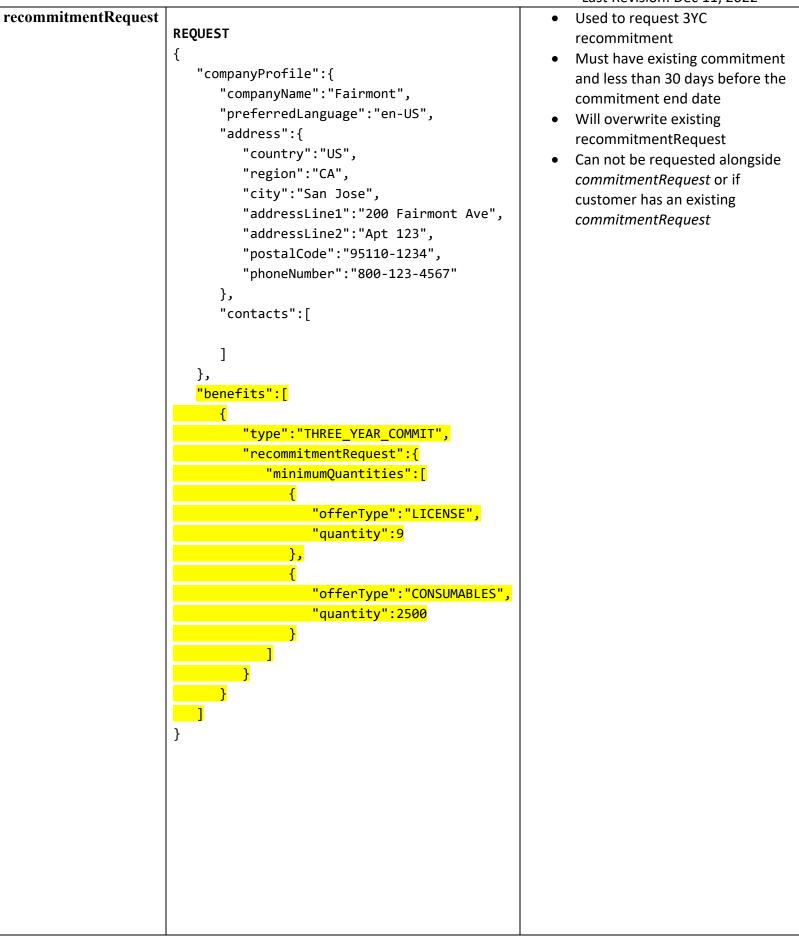
- Request new 3YC for existing customer
- Request 3YC quantity increase for customer with existing commitment
- Request 3YC recommitment for customer with existing commitment
 - Only allowed in the last 30 days of the commitment

A customer can not have both *commitmentRequest* and *recommitmentRequest*. See the table on the next page for more information.

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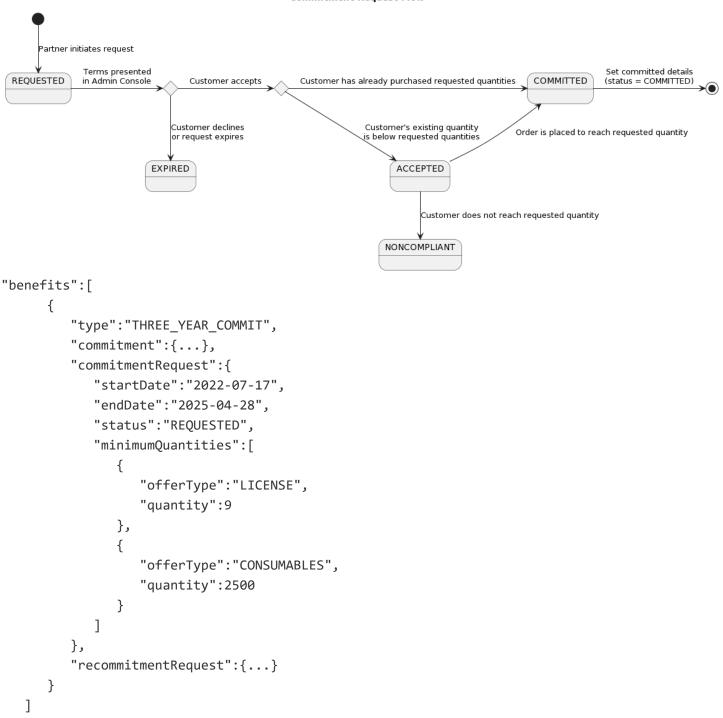
commitmentRequestREQUEST{"companyProfile": { "companyName": "Fairmont", "preferredLanguage": "en-US", "address": { "country": "US", "region": "CA", "city": "San Jose", "region": "CA", "city": "San Jose", "addressLine1": "200 Fairmont Ave", "addressLine2": "Apt 123", "postalCode": "95110-1234", "poneNumber": "800-123-4567" }, tontacts": [] }, "contacts": []]]• Used to request 3YC for a customer without a commitment • Used to request 3YC quantity increase for a customer with an existing commitment • Will overwrite existing commitmentRequest • Can not be requested alongside recommitmentRequest • Does not need to include quantities for all offerTypes • endDate will be 2 years after the current cotermDate • If customer does not hav a cotermDate (they have not placed an order) at the time of acceptance, the endDate will be 3 years from the acceptance date and the			NT ·	Last Revision. Dec 11, 2022
REQUESTcustomer without a commitment{"companyProfile":{Used to request 3YC quantity increase for a customer with an existing commitment"companyName": "Fairmont", "preferredLanguage": "en-US", "address":{Will overwrite existing commitmentRequest"country": "US", "region": "CA", "city": "San Jose", "addressLine1": "200 Fairmont Ave", "addressLine2": "Apt 123", "postalCode": "95110-1234", "phoneNumber": "800-123-4567" }, "contacts":[Can not be requested alongside recommitmentRequest."city": "San Jose", "addressLine2": "Apt 123", "phoneNumber": "800-123-4567" }, "contacts":[Does not need to include quantities for all offerTypes <tr< th=""><th></th><th>Sample Request</th><th>Notes</th><th></th></tr<>		Sample Request	Notes	
<pre>"commitmentRequest":{ "minimumQuantities":[" "offerType":"LICENSE", "quantity":9 </pre>	Object commitmentRequest	<pre>{ "companyProfile":{ "companyName":"Fairmont", "preferredLanguage":"en-US", "address":{ "country":"US", "region":"CA", "city":"San Jose", "addressLine1":"200 Fairmont Ave", "addressLine1":"200 Fairmont Ave", "addressLine2":"Apt 123", "postalCode":"95110-1234", "phoneNumber":"800-123-4567" }, "contacts":[] }, "benefits":[[["type":"THREE_YEAR_COMMIT", "commitmentRequest":{ "minimumQuantities":[[[</pre>	•	Used to request 3YC for a customer without a commitment Used to request 3YC quantity increase for a customer with an existing commitment Will overwrite existing <i>commitmentRequest</i> Can not be requested alongside <i>recommitmentRequest</i> Can not be requested alongside <i>recommitmentRequest</i> Does not need to include quantities for all offerTypes endDate will be 2 years after the current cotermDate • If customer does not have a cotermDate (they have not placed an order) at the time of acceptance, the endDate will be 3 years from the acceptance date and the cotermDate will be set at
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Flow Diagrams

The diagram below shows the lifecycle of the commitmentRequest object. The same lifecycle applies for the recommitmentRequest, with the difference being that recommitmentRequest can't move to COMMITTED status until the current commitment ends.



Commitment Request Flow

Sandbox Differences from Final Production Release

We aim to provide new features in the sandbox as early as possible. As we do more development and get closer to production, we hope to close some of these gaps.

- Only some Offer IDs are available for 3YC in sandbox currently. We will make sure all production Offer IDs are available in the sandbox once they are known. Please refer to the Sandbox Partner Portal for the latest list of Offer IDs in the sandbox.
- In the normal production flow, the customer admin will get various emails throughout the 3-year commit lifecycle (request, acceptance, termination). We do not currently send these emails in the sandbox environment
- Unaccepted (REQUESTED) 3YC requests normally expire after 7 days, and accepted 3YC requests also normally expire after 7 days if they do not move to COMMITTED. Currently in the sandbox, 3YC requests will not expire in either scenario.
- Order Returns and Subscription Update checks below are not currently implemented in the sandbox. We hope to have these added soon
 - Returning an order will normally be rejected if the return would drop the customer below committed quantities
 - Reducing subscription renewal quantity (or disabling autorenewal) will normally be rejected if the eventual renewal order would drop the customer below committed quantities

New/Updated Sandbox Portal Workflows

1. **3YC Acceptance (Partner- and Adobe-Initiated)**

Whether 3YC is Partner-initiated or Adobe-initiated, the customer is required to accept the commitment in the Adobe Admin Console. To simulate this experience in the sandbox, we have created flows to accept 3YC commitments in the Sandbox Partner Portal.

Partner-Initiated (partner has already requested minimum quantities):

	I RECOLDS w to see more details and edit fields					
Resellers	Customers Orders Transfers					
Customer ID	♥ ♥ Q Search by id_	Search	Sorting: Descending	✓ Created Date ✓ 10 ✓		
	Customer ID	Customer Name	Created Date $\ \downarrow$	Status Get Support		
^	D1005011564	Test Customer 3-YC	2022-11-21T09:10:13Z	1000		
	Field	Value		Edit		
	externalReferenceId	3d590547-5532-4384-a92e-a40ce837ebe		Trigger Auto Renewal (120)		
	customerld companyProfile	D1005011564 Expand for detail		Accept/Reject 3YC Commitment		
	cotermDate					
	creationDate	2022-11-21T09:10:13Z				
	status	1000				
	 associations 	Expand for detail				
	✓ benefits	Expand for detail				
	✓ discounts	Expand for detail				
Created Re	ecords					
CLICK ON A ROW TO	SEE MORE DETAILS AND EDIT FIELDS					
Resellers Cust	omers Orders Transfers					
	0					
Customer ID	Q Search by id	Search	Sorting: Descending	✓ Created Date ✓ 10 ✓		
	Customer ID	Customer Name	Created Date $\ \psi$	Status Get Support		
^	D1005011564	Test Accept/Reject 3YC with given requested terms	2022-11-21T09:10:13Z	1000		
	Field	Value				
	externalReferenceId	3d590547-5532-4: Reject Accept				
	customerld	D1005011564				
~	companyProfile	Expand for detail				
	cotermDate	0000 11 01700-10-107				
	creationDate status	2022-11-21T09:10:13Z 1000				
~	associations	Expand for detail				
~	benefits	Expand for detail				
~	discounts	Expand for detail				
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Adobe-Initiated (No request from partner, but customer meets eligibility criteria): Eligibility Criteria: Customer has already purchased at least 10 licenses

Created Records click on a row to see more details and edit fields

Resellers Customers Orders Transfers

stomer ID v Q Search by id	Search					Sorting: Descending ~ Created I	Date ~ 10
Customer ID		Customer	Name		Created Date $\ \downarrow$	Status	Get Support
D1005011598		Test Customer eligible fo	r UI 3-YC enrollment		2022-11-21T11:04:07Z	1000	\searrow
Field externalReferenceId customerid customerid companyProfile creationDate status associations discounts		Value 20d6/991-aa1f-4184-95c5-bd63967c855 D1005011598 Expand for detail 2023-11-21 2022-11-2111.04.07Z 1000 Expand for detail Expand for detail				Edit	
Customer's Associated Orders Order ID	Customer ID	Created D	nte 4	Status	Order Type		
D9200089193	D1005011598	2022-11-21		1000		View	
Customer's Associated Subscriptions							
Subscription ID		Created Date $~ \downarrow$	Renewal Date	Renewal Quantity	Auto Renewal	Status	
be5f41f6a64c7eb7002af8b44da033N/		2022-11-21	2023-11-21	10	true	1000	Edit

2. **3YC Transfer Workflows**

There are now additional options when creating a Membership ID in the portal. A Membership ID can optionally be created with existing 3YC. The 3YC information is also shown when viewing created memberships.

Quick Create

Membership ID Management Greate, View, and Delete Sandbox Membership IDs for use with Transfer APL				
Quick Create Custom Create Ineligible Memberships Created Memberships				
Quick Create Eligible Membership ID SELECT COMPANY NAME AND NUMBER OF ELIGIBLE OFFERS. ADDRESS WILL BE DISTRIBUTOR ADDRESS.				Creat
Company Name		Number of Eligible Offers (chosen at random)	3YC Eligible	
		↓ 1		
ustom Create				
Membership ID Management				
Create, View, and Delete Sandbox Membership IDs for use with Transfer API. Quick Create Custom Create Ineligible Memberships Created Memberships				
Custom Create				Create
CREATED MEMBERSHIP ID MAY OR MAY NOT BE ELIGIBLE.		Performant and the state of		
Company Name		Preferred Language (optional)		
Address Distributor address will be used. Click Add to specify an address.				Add
Contacts				Add
First Name Last Name		Email (must be valid email format)	Phone Number (optional)	Delete
Offers Offer ID	Quantity			Add
Number of Additional Eligible Offers (chosen at random)	↓ 1	Delete		
3YC Infe ☑ 3YC Enabled Minimum License Commit Quantity	Minimum Consumable Comr	nit Quantity Cor	nmitment Period	
Add Custom License Commit Qty Add Custom Consumable Commit Qty	\$ 500		022-07-17 — 2025-04-28	
reated Memberships Membership IV Management Greate, View, and Delete Sandbox Membership IDs for use with Transfer API.				
Create, view, and Detete sandoox membership to for use with transfer APL. Quick Create Custom Create Ineligible Memberships Created Memberships				
All Memberships				
VIEW AND DELETE MEMBERSHIP IDS YOU HAVE CREATED			Sorting: Descending ~ Creation	a Date 🗸 20
Membership ID	Company Name	Eligibility Status	Creation Date	Delete
OWUO3Y8TVLYVPTQ078U6	Existing VIP membership with 3-YC	ELIGIBLE	Mon Nov 21 10:32:33 GMT 2022	×
Eligibility Status: ELIGIBLE				
3YC Status: COMMITTED 3YC Start Date: 2022-07-17 3YC See Jobs: 2025-07-17				
3YC End Date: 2025-04-28 Minimum Commit Quantities LICENSE: 10				
LICENSE: 10 CONSUMABLES: 500				

3. Edit 3YC Terms

Just like how status fields can be updated in the Sandbox Portal to simulate different scenarios, the 3YC commitment terms (status and start/end date) can also be updated once the customer has an active commitment. Note that this is only in the sandbox – in production the commitment terms cannot be changed.

Created Records								
CLICK ON A ROW TO SEE MORE DETAILS AND EDIT FIELDS								
Resellers Customers Orders Transfers								
Customer ID V Q Search by id	Search						Sorting: Descending ~ Crea	ted Date ~ 10 ~
Customer ID		Customer	Name			Created Date $\ \downarrow$	Status	Get Support
^ D1005011598		Test Customer eligible for	UI 3-YC enrollment			2022-11-21T11:04:07Z	1000	\succ
Field		Value					Edit	
externalReferenceId customerId		20d6f981-aa1f-418d-95c5-bd63967c855 D1005011598					Trigger Auto Renewal (120)
✓ companyProfile		Expand for detail					Edit 3VC terms	
cotermDate		2023-11-21						
creationDate		2022-11-21T11:04:07Z						-
status		1000						
✓ associations		Expand for detail						
✓ benefits		Expand for detail						
✓ discounts		Expand for detail						
Customer's Associated Orders								
Order ID	Customer ID	Created Da	te ↓		Status	Order Type		
D9200089193	D1005011598	2022-11-217	F11:04:30Z		1000	NEW	View	
Customer's Associated Subscriptions								
Subscription ID		Created Date \downarrow	Renewal Date	Renewal C	Juantity	Auto Renewal	Status	
be5f41f6a64c7eb7002af8b44da033NA		2022-11-21	2023-11-21	10		true	1000	Edit
Created Records click on a row to see more details and edit fields Resellers <u>Customers</u> Orders Transfers								
Customer ID V Q. Search by id	Search						Sorting: Descending ~ Create	ed Date 🗸 10 🗸
Customer ID		Customer	Name			Created Date ↓	Status	Get Support
^ D1005011598		Test Customer eligible fo	r UI 3-YC enrollment			2022-11-21T11:04:07Z	1000	$\mathbf{\Sigma}$
Field		Value						
externalReferenceId customerId		20d6f981-aa1f-418d-95c5-bd63967c855 D1005011598	Edit 3YC terms					
customeria		Expand for detail	Start Date : 2022-11-21					
cotermDate		2023-11-21	Start Date . 2022-11-21					
creationDate		2022-11-21T11:04:07Z	End Date : 2025-11-20	曲				
status		1000 Expand for detail						
		Expand for detail	Status : COMMITTED ~					
			\frown	_				
✓ discounts		Expand for detail	Cancel	Save				
Customer's Associated Orders								
Order ID	Customer ID	Created Da	te ↓		Status	Order Type		
D9200089193	D1005011598	2022-11-21			1000		View	
	D1003011598	2022-11-21	111.04.302		1000	NEW	view	
Customer's Associated Subscriptions								
Subscription ID		Created Date ↓	Renewal Date	Renewal C	luantity	Auto Renewal	Status	
be5f41f6a64c7eb7002af8b44da033NA		2022-11-21	2023-11-21	10		true	1000	Edit